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Counsel to Mississippi Workers' Compensation Individual Self-insurer Guaranty Association

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re

Chapter 11

Chapter 11

Case No. 09-50026 (REG)

f/k/a General Motors Corp., et al.,

Debtors.

(Jointly Administered)

AMENDMENT TO RESPONSES OF MISSISSIPPI WORKERS' COMPENSATION INDIVIDUAL SELF-INSURER GUARANTY ASSOCIATION TO THE DEBTOR'S THIRTEENTH AND FOURTEENTH OMNIBUS OBJECTIONS TO CLAIMS

Claim Nos. 69597 and 69600 (13th Omnibus Objection to Claims) and Claim Nos. 69594, 69595, 69596, 69598, and 69599 (14th Omnibus Objection to Claims)

Mississippi Workers' Compensation Individual Self-insurer Guaranty Association ("Miss. ISGA") amends each of its responses ("Responses") to Debtor's Thirteenth Omnibus Objection to Claims (Claim Nos. 69597 and 69600) [Docket Nos. 5799 and 5800] and Debtor's

Fourteenth Omnibus Objection to Claims (Claim Nos. 69594, 69595, 69596, 69598, and 69599) [Docket Nos. 5801, 5803, 5804, 5805, 5806] as follows:

- 1. Miss. ISGA understands and agrees (a) that the obligations included in each of these claims were expressly assumed by the entity now known as General Motors Company, f/k/a Vehicle Acquisition Holding LLC and NGMCO, Inc. ("New GM"), and (b) that the security held for the payment of Debtor's workers' compensation obligations in Mississippi was transferred to New GM for the benefit of Miss. ISGA, pursuant to Order (I) Authorizing Sale of Assets pursuant to Amended and Restated Master Sale and Purchase Agreement with NGMCO, Inc., a U.S. Treasury-Sponsored Purchase; (II) Authorizing Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection with the Sale; and (III) Granting Relief [Docket No. 2968].
 - 2. Therefore, Miss. ISGA withdraws each of its Responses.

Respectfully submitted,

s/ A. Spencer Gilbert III

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Attorney for Mississippi Workers' Compensation Individual Self-insurer Guaranty Association

CERTIFICATE OF SERVICE

I hereby certify that on June 24, 2010, I electronically filed with the Clerk of the Court and served on the attorneys for the Debtor the foregoing document using the CM/ECF system and deposited a copy with Federal Express for overnight delivery to:

Weil, Gotshal & Manges LLP Attorneys for the Debtors 767 5th Avenue New York, New York 10153-0023 Attn: Harvey R. Miller, Esq, Stephen Karotkin, Esq., Joseph H. Smolinsky, Esq.,

I further certify that on June 24, 2010, I deposited a copy with Federal Express for overnight delivery to:

The Honorable Robert E. Gerber
United States Bankruptcy Judge
United States Bankruptcy Court for the Southern District of
NewYork
One Bowling Green, Room 621
New York, New York 10004

The Debtors c/o Motors Liquidation Company 500 Renaissance Center Suite 1400 Detroit, Michigan 48243-1929 Attn: Ted Stenger

General Motors, LLC 400 Renaissance Center Detroit, Michigan 48243-1402 Attn: Lawrence S. Buonomo, Esq.

Cadwalader Wickersham & Taft LLP Attorneys for the U.S. Department of the Treasury One World Financial Center New York, New York 10281 Attn: John J. Rapisardi, Esq.

United States Department of the Treasury 1500 Pennsylvania Avenue NW, Room 2312 Washington, D.C. 20220 Attn: Joseph Samarias, Esq. Vedder Price, P.C. Attorneys for Export Development Canada 1633 Broadway, 47th floor New York, New York 10019

Attn: Michael J. Edelman, Esq. and Michael L. Schein, Esq.

Kramer Levin Naftalis & Frankel LLP Attorneys for the Statutory Committee of Unsecured Creditors 1177 Avenue of the Americas New York, New York 10036 Attn: Thomas Moers Mayer, Esq., Amy Caton, Esq., Lauren Macksoud, Esq. and Jennifer Sharret, Esq.

Office of the United States Trustee for the Southern District of New York 33 Whitehall Street, 2pt Floor New York, New York 10004 Attn: Diana Adams, Esq.

U.S. Attorneys Office, S.D. N.Y. 86 Chambers Street, Third Floor New York, New York 10007 Attn: David Jones, Esq. and Natalie Kuehler, Esq.

Caplin & Drysdale, Chartered Attorneys for the Official Committee of Unsecured Creditors Holding Asbestos-related claims 375 Park Avenue, 35th floor New York, New York 10152-3500 Attn: Elihu Inselbach, Esq. and Rita C. Tobin., Esq.

Caplin & Drysdale, Chartered Attorneys for the Official Committee of Unsecured Creditors Holding Asbestos-related claims One Thomas Circle, NW, Suite 1100 Washington D.C. 20005 Attn: Trevor W. Swett III, Esq. and Kevin Maclay. Esq.

s/ A. Spencer Gilbert III
A. Spencer Gilbert III

June 24, 2010